



Company Overview

Sanswire Corp. develops and produces revolutionary new design autonomous lighter-than-air Unmanned Aerial Vehicles (UAV) to provide persistent Intelligence, Reconnaissance & Surveillance (ISR) for extended durations at low, mid, and high altitudes. The company's airships and auxiliary products are intended for use at US Government agencies that need real-time surveillance for military, homeland defense, maritime, and border security missions. Sanswire is focused on using its new proprietary airship design and mission planning algorithms, in partnership with other companies, to produce autonomous, lighter-than-air UAVs that are capable of carrying payloads designed to satisfy the operational needs of the various agencies engaged in the missions listed above. Sanswire models are inexpensive, portable, easily deployed, and do not have the hangar or ground crew infrastructure requirements of more traditional, rigid airships.

Sanswire has entered into a 50% joint venture with German airship developer TAO Technologies GmbH, Stuttgart, Germany. The Sanswire-TAO joint venture provides the company with multiple airship platforms, access to resources, research and development, intellectual property, constructed airships, and testing facilities at dramatically reduced costs.

Oct '09, Sanswire and L3 Communications, a leading global defense contractor, collaborated on preparing the STS-111 Unmanned Airship for jointly held demonstrations to potential customers. L3 will serve as the systems integrator and operator of Sanswire's STS-111 lighter-than-air Unmanned Airship.

Key Statistics

(as of March 2010)

| | |
|---------------------------------|-------------|
| Symbol | SNSR.OB |
| Current Price | \$0.06 |
| Shares Outstanding | 249.12M |
| Market Cap | \$13.70M |
| 52-Week Range | \$0.03-0.19 |
| Fiscal Year End | December 31 |

Management

David A. Christian, Capt. Army (Ret)
Chairman & Chief Executive Officer

Major General Wayne P. Jackson (Ret.)
Director

Jonathan Leinwand
General Counsel

Thomas Seifert
Chief Financial Officer

Dan Erdberg
VP of Operations

Investor Relations

Investor Relations Group
11 Stone Street
New York, NY 10004
Tel: (212) 825-3210
Fax: (212) 825-3229

Investor Relations
Jason Strominger

Media Relations
Mike Graff

Products

Stratellite™: Stratospheric Lighter-Than-Air UAV Design

- Patented segmented cell design, consisting of a sequence of buoyancy, fuel, and ambient air cells allows these vehicles to ascend, descend, maneuver, and remain stationary while dramatically improving the stability of these vehicles compared to other lighter-than-air designs
- Equipped with a proprietary FuelGas System that allows the airship to stay neutrally buoyant while consuming "weightless" fuel, greatly extending mission duration
- Capable of both short or long duration missions
- Designed to be launched within hours at any location
- Designed to carry a wide range of payloads for Intelligence, Reconnaissance & Surveillance (ISR) and communications missions for both governmental agency and commercial use (IPTV, cell, Internet)

STS-111: Mid-altitude model of Stratellite, 15,000-30,000 ft range

- Patented design provides a robust platform for a wide range of ISR and communication payloads to support tactical and strategic missions
- Unroll and fill it with 15% liquefied FuelGas from a tank (no cryogen technology necessary) and the rest with air
- Capable of autonomous missions in a tactical environment
- Capable of extended mission time, three to five days depending on payload/conditions
- Completely portable platform capable of being carried to the mission area and launched within hours of arriving on scene
- Possesses a system that allows for payload recovery in the event of a mission failure, actual

Advantages to Stratellite

- No rigid part in the body, ability to compactly roll it together and store in a truck or crate
- Recoverable payloads with expendable vehicle
- Substantial cost reductions achieved by saving the material for the envelopes and receptacles for energy supply
- Offers many of the features of other more well-known ISR platforms and UAVs but with significant cost savings and extended duration missions
- A rotating system of airships are designed to ultimately operate 24/7/365 in the stratosphere with dramatically less assets than current systems
- Unique patented FuelGas system offers specific advantages:
 - » It is a combustible gas with the specific weight of air using an Ethan/Ethene mixture in flight, but not a volatile fuel at normal atmospheric pressures on the ground
 - » Can be pressure liquefied and so transported easily with lighter containers
 - » Excellent heating value: nearly the same as propane/hydrogen or butane/hydrogen mixtures as is the volumetric energy content of the charge
- Efficiency is 3 times the range of gasoline



STS-111 Scaled Prototype in flight testing

Products (Cont.)

SAS-51: Low Altitude Monitoring Solution

- Solar powered autonomously controlled airship designed to fly on predetermined missions based on GPS coordinates
- Electrically powered by a solar and battery combination
- Concept was to construct an airship with the intention of combining lighter-than-air technology and renewable energy systems for propulsion



SAS-51 in flight

PADDs: Precision Air Drop Delivery System

- Autonomous, parachute-based load deposit system that delivers its payload to a specific location with an extremely high degree of precision
- Proprietary technology, unique compared to conventional parachute system
- PADDs allows for reliable payload recovery in the event of mission failure
- Capable of a large operating range and near-independence of weather conditions
- Can hold payloads of up to 440lbs, currently developing three-ton version



PADDs in flight

Investment Highlights

- As a result of the relationship TAO has with University of Stuttgart, Sanswire benefits from over twenty years of TAO's Robotic LTA UAV airship design, the University's world-class labs, testing facilities, and scientific teams
- The STS-111 would be the only lighter-than-air, autonomously controlled airship capable of extended missions
- Sanswire-TAO is currently the legal owner of all the IP including the segmented cell design for exclusive use in North America
- Sanswire is pursuing a spiral development process with the Stratellite design; tests and design work completed on lower altitude airships will be incorporated in the higher altitude airships
- Sanswire Corp. Signs MOU with Command and Control System and Software Division of L-3 Communication Services; L-3C2S2 becomes System Integrator and Operator of Sanswire's STS-111 Lighter-Than-Air Unmanned Airship

Market Opportunity

- Demand for high endurance and persistent UAVs to meet the expanding needs for communication and ISR missions is growing dramatically
- The Department of Defense (DOD) is seeking an increase of 18.4%, or \$870 million, in funding for unmanned air systems in fiscal 2010 over amount spent in 2009
 - » Majority of proposed funding in 2010 would go towards UAVs
- DOD spent \$3.9 billion on unmanned systems in 2008
- U.S. inventory of these systems is expected to grow to 675 by 2010 and 1,400 by 2015 (not including micro and mini systems) in order to support a wider range of missions

Management Team

David A. Christian, Capt. Army (Ret), Chairman & Chief Executive Officer

- One of the U.S.'s most decorated veterans, the recipient of seven Purple Hearts, Silver Star, Bronze Star, and numerous other medals and commendations
- Became the youngest National Commander of the nation's oldest veterans organization, "The Legion of Valor"
- Co-founder of the Vietnam Veterans of America with U.S. Senator John Kerry and Bob Muller
- From 1998 until 2006, Mr. Christian was a Senate Fellow in the U.S. Senate and an advisor in the areas of National Defense, Foreign Relations, and Armed Services
- Served in the Carter and Regan administration and has been active in veterans affairs
- Author, consultant to major news organizations, and a nationally recognized speaker
- Operates Service Disabled Veteran, a qualified business providing various services to the Department of Defense

Jonathan Leinwand, General Counsel

- Joined Sanswire as General Counsel in June 2005, became director in August 2005, and was appointed CEO in September 2007
- Prior to Sanswire he was in private practice since 1996, concentrating in areas of corporate and securities law, representing public companies

Thomas Seifert, Chief Financial Officer

- Consultant to the company since April 2007
- More than thirteen years experience in financial management, including five years as CFO of a public telecommunications company

Dan Erdberg, VP Operations

- Prior to Sanswire, was founder and President of a private VoIP company which was then acquired by publicly traded company after two years of operations
- Was directly involved in several mergers and acquisitions involving telecommunications companies with revenues totaling over \$100M annually
- Architect behind the development of a number of VoIP platforms that have been recognized within the telecommunications industry for their advanced features and uniqueness

Disclaimer: This information disseminated by the Investor Relations Group ("IRG" or "we") is for information purposes only and is neither a solicitation to buy nor an offer to sell securities. We do not undertake our portfolio to render any investment advice or recommendations for the buying and selling of securities. Companies that are profiled may have engaged our services to perform investor relations services including promotional services and the replacement of the profiled company on our website. IRG's compensation for such services has been or will be made in cash and/or issuance of securities of the profiled company, the amount of compensation is available upon request. We may liquidate any securities that we receive as compensation when deemed appropriate to do so. The assembled information herein is based on information supplied by the company, press releases, SEC filings or from other sources believed to be reliable as of the date of the report on the featured companies but no representation, expressed or implied, is made as to its accuracy, completeness or correctness, subject to change without notice. IRG and its affiliates are not nor claim to be brokers, dealer, market makers, investment bankers, advisors, analysts or underwriters. Information in email alerts, Fact Sheets and other forms of informational media provided by us will contain forward-looking statements as defined under Section 27A of the Securities Act of 1933 and Section 21B of the Securities Exchange Act of 1934. Forward-looking statements are subject to a number of known and unknown risks and uncertainties outside our control that could cause actual operations to result in material differences from those anticipated. The cautionary statements made herein should be read as being applicable to all related forward-looking statements wherever they appear on this site or in other communications. We encourage you to visit the Securities Exchange Commission website <http://www.sec.gov>.